31st July, 2026

To,
BSE Limited,
Listing Operation Department,
20th Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001

BSE Scrip Code: 977809 & ISIN: INE0K4J07032

Dear Sir/Madam,

Subject: **Statement indicating the utilization of issue proceeds along with a statement confirming that there has been no material deviation in the use of issue proceeds of nonconvertible debentures, from the objects of the issue for quarter ended on 30th June, 2026**
Reference: **Regulations 52(7) and 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

Pursuant to Regulation 52(7) of the SEBI Listing Regulations we enclose herewith a statement indicating the utilisation of issue proceeds of non-convertible debentures along with a statement confirming that there has been no material deviation in the use of issue proceeds of nonconvertible debentures from the objects of the issue, as per Regulation 52(7A) of SEBI Listing Regulations, for the quarter ended 30th June, 2026.

This intimation is also being uploaded on the Company's website at https://www.kalpataruproperties.com/#Downloads

We request you to take the above information on record.

Thanking you
Yours faithfully,

For Kalpataru Properties Limited
Kiran Balkrishna Amburle
Digitally signed by Kiran Balkrishna Amburle
Date: 2026.07.31 17:53:54 +05'30'
Kiran Amburle
Company Secretary & Compliance Officer

Encl: As above

KALPATARU PROPERTIES LIMITED
(formerly known as KALPATARU PROPERTIES PRIVATE LIMITED)
CIN No: U41000MH1975PLC018371
101, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055. India.
Tel +91 22 3064 5000 ■ www.kalpataruproperties.com ■ investor.cs@kalpataruproperties.com

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Disclosure under Regulation 52 (7) and (7A) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the Quarter ended 30th June, 2026

A. Statement of Utilization of Issue Proceeds:

Sr. No.	Particulars	Details
1	Name of the Issuer	Kalpataru Properties Limited
2	ISIN	INE0K4J07032
3	Mode of Fund Raising (Public issues/ Private placement)	Private Placement
4	Type of instrument	Non-Convertible Debenture
5	Date of raising funds	21st May 2026
6	Amount Raised	Rs 1635,00,00,000 /-
7	Funds utilized	Rs 1622,77,54,574 /-
8	Any deviation (Yes/ No)	No
9	If 8 is Yes, then specify the purpose for which the funds were utilized	NA
10	Remarks, if any	Unutilized amount is available in Escrow/FD

B. Statement of deviation/ variation in use of Issue Proceeds :

Particulars	Details
Name of listed entity	Kalpataru Properties Limited
Mode of fund raising	Private Placement
Type of instrument	Non-Convertible Debenture
Date of raising funds	21st May 2026
Amount raised	Rs 1635,00,00,000 /-
Report filed for quarter ended	30th June 2026
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	

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Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
1. The payment of an amount of up to INR 1367,21,66,942 for refinancing in full the Financial Indebtedness incurred under the Refinancing Facilities, provided that the amount paid for refinancing in full the Financial Indebtedness incurred pursuant to the Existing Debentures shall not exceed INR 1367,21,66,942; 2. An amount of up to INR 100,00,00,000 for general corporate purposes 3. Funding the Upfront Advance Coupon, in an amount equal to INR	Not Applicable	Rs 1635 crs	Nil	Rs 1622.77 crs	Nil	Nil

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17,50,00,000 4. Towards funding the costs and expenses incurred in carrying out the construction and development of the Company Developments as referred to in the Company Properties Business Plan for an amount not exceeding INR 1,502,833,058						

Deviation could mean:

a. Deviation in the objects or purposes for which the funds have been raised.
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Kalpataru Properties Limited

Mofatraj Pukharaj Munot
Chairman
31st July 2026